

Goyal Goyal & Co.

Chartered Accountants

CA. Hemant Goyal

B.Com., F.C.A.

Partner

"Shree"



Br. Off. : "Sai Sharnam"
70, Jaora Compound,
Indore-452 001 (M.P.)

H. O. : 387, M.G. Road,
Opp. Bank of India,
Anjad-451 556 (M.P.)

Mobile : 98268-12377
92851-12377

E-mail : hemantgoyalca@gmail.com

To,
The Board of Directors
Lakshya Powertech Limited
(Formerly Known as "Lakshya Powertech Private Limited")
A-620 & 621, Siddhivinayak Tower – A,B/H Office,
Off. S.G. Highway, Jivraj park,
Ahmedabad, Gujarat – 380051

Sub: Proposed Initial Public Issue of Lakshya Powertech Limited

We hereby consent to use in this offer document of **Lakshya Powertech Limited** (the "Issuer") prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") to be submitted/filed with the Securities and Exchange Board of India (SEBI) / and the Registrar of Companies (ROC) / the Stock Exchanges our reports dated October 20, 2023 relating to (i) restated financial information, and (ii) Statement of Tax Benefits which appear in such offer document.

We also consent to the references to us as "Reporting Accountant" under the headings "Definitions and Abbreviations", "General Information", and "other sections" in such offer document and references to us as required under Section 26 of the Companies Act, 2013 (the "Act") read with the Regulations and as "Experts" as defined under Section 2(38) of the Act to the extent and in our capacity as an auditor and in respect of our reports issued by us included in the DRHP/ RHP and Prospectus of the Issuer. The following information in relation to us may be disclosed:

Name	M/s. Goyal Goyal & Co.
Firm Registration No.	015069C
Address	387, M G Road, Jata Shankari Chowk, Opp. Bank of India, Distt., Barwani, Anjad – 451556
Mob. No.	+91 98268 12377
E-mail	hemantgoyalca@gmail.com
Contact Person	CA Hemant Goyal
Peer Review Certificate No.	015660

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Merchant Bankers) or letters included in the offer document. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party



investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to:

- (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the offer document or
- (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also authorise you to deliver a copy of this consent letter pursuant to the provisions of Companies Act, 2013 to SEBI. ROC, the stock exchanges or any other regulatory authorities as required by law.

Yours faithfully,

For Goyal Goyal & Co.
Chartered Accountants
FRN - 015069C



(CA Hemant Goyal)
Partner
Membership No. - 405884
UDIN: 24405884BKCOLZ2626
Place: Indore
Date: June 20 , 2024