



LAKSHYA
POWERTECH

LAKSHYA POWERTECH LIMITED

(Formerly Lakshya Powertech Private Limited)

CIN: U74900GJ2012PLC071218

GSTIN: 24AACCL3031F1Z4

E-mail: cs@lakshypowertech.com

(M): 079-48007211

Regd. Office: A-620 & 621 Siddhivinayak Tower - A, B/H DCP Office,
Off. S.G. Highway, Makarba, Ahmedabad-380051, Gujarat, India.

Website: www.lakshypowertech.com

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF LAKSHYA POWERTECH LIMITED "THE COMPANY" HELD ON SATURDAY JUNE 22, 2024 AT 12:00 P.M. AT THE REGISTERED OFFICE SITUATED AT A-620 & 621 SIDDHIVINAYAK TOWER - A, B/H DCP OFFICE, OFF. S.G. HIGHWAY, MAKARBA, JIVRAJ PARK, AHMEDABAD, AHMADABAD CITY, GUJARAT, INDIA, 380051.

ITEM: TO APPROVE THE DRAFT RED HERRING PROSPECTUS OF THE COMPANY

The Chairperson informed the Board of Directors of the Company ("Board") that according to the resolutions approved by the Board and the shareholders of the Company at their respective meetings held on 14th June 2024 and 15th June 2024, the Company was authorized to undertake an initial public offer of its equity shares of the face value of ₹10 each (the "Equity Shares"), by way of a fresh issue of Equity Shares by the Company (the "Fresh Issue") and list the Equity Shares on NSE Emerge Platform. The Chairman placed before the Board the draft red herring prospectus of the Company to be filed with the Emerge exchange of NSE for their approval. The Board approved the same and passed the following resolution:

"RESOLVED THAT subject to and in accordance with the applicable provisions of the Companies Act, 2013, and the rules made thereunder, as amended, and the applicable provisions of the Securities and Exchange Board of India Act, 1992, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, ("SEBI ICDR Regulations"), the Securities Contracts (Regulation) Act, 1956, as amended the Securities Contracts (Regulations) Rules, 1957, as amended and any other regulations issued by the SEBI, the Draft Red Herring Prospectus dated June 22, 2024 (the "DRHP"), in respect of the initial public offer of up to 28,00,000 equity shares of face value of 10/- each (the "Issue"), at such price as may be determined in accordance with the book building process under the SEBI ICDR Regulations and as agreed to by the Company in consultation with the book running lead manager to the Issue ("BRLM"), within the price band to be decided by the Company in consultation with the BRLM, as placed before the Board and containing the requisite information as prescribed by applicable laws and regulations, be and is hereby taken on record and approved for filing with the Emerge Exchange of NSE Limited, and such other authorities or persons as may be required;"

RESOLVED FURTHER THAT Mr. Rajesh Gopala Anne, Managing Director and Mr. Amit Kumar Agrawal, Whole Time Director and CFO of the Company be and are hereby severally authorized to make any further or subsequent alterations, additions, omissions, variations, amendments or corrections to the DRHP, if any, to file the same with the NSE, and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and undertake such other necessary steps to implement the above resolution."

RESOLVED FURTHER THAT each of the directors of the Company, Mr. Amit Kumar Agrawal, Chief Financial Officer, and Mr. Utsav Himanshu Trivedi (Membership No.: A57058), Company Secretary & Compliance Officer be and are hereby severally authorized to sign the DRHP for and on behalf of the Company."

RESOLVED FURTHER THAT Mr. Rajesh Gopala Anne, Managing Director and Mr. Amit Kumar Agrawal, Whole Time Director and CFO of the Company are hereby severally authorized to execute all such deeds, documents, agreements, forms, instruments and writings, and to do all





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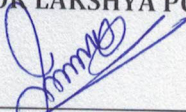
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such acts, deeds and things as may be required, necessary, expedient or incidental to give effect to the above resolutions, and to settle or give instructions and directions for settling any questions, difficulties or doubts that may arise in this regard and to give effect to such modifications, changes, variations, alterations, deletions or additions as may be deemed fit and proper in the best interest of the Company in accordance with the applicable laws and regulations and in consultation with the legal advisor and the BRLM appointed in this respect.

RESOLVED FURTHER THAT a copy of the above resolutions, certified by any director or the company secretary of the Company, be forwarded to the concerned authorities for necessary action."

//Certified True Copy//

FOR LAKSHYA POWERTECH LIMITED


Amit Kumar Agrawal
Whole-Time Director & CFO
DIN: 10338766



Date: 22/06/2024
Place: Ahmedabad