

RAJESH GOPALA ANNE

Address: A/201, Sakshat Apartment, Nr. Nandishwar Mahadev Temple, Vejalpur, Ahmedabad, Gujarat, India, 380051.

Date:

To,

The Board of Directors

Lakshya Powertech Limited
(formerly known Lakshya Powertech Private Limited)
A-620 & 621 Siddhivinayak Tower - A, B/H DCP Office,
Off. S.G. Highway, Makarba, Jivraj Park, Ahmedabad,
Gujarat-380051, India

GYR Capital Advisors Private Limited

428, Gala Empire, Near JB Tower,
Drive in Road, Thaltej,
Ahmedabad-380 054,

(GYR Capital Advisors Private Limited referred to as the “Book Running Lead Manager”)

Dear Sir,

Sub: Proposed Initial Public Offering (the “Issue”) of equity shares of Rs. 10 (the “Equity Shares”) by Lakshya Powertech Limited (the “Company”)

I, **RAJESH GOPALA ANNE**, do hereby confirm that I am the **Promoter, Chairman and Managing Director** of the Company and hereby consent to my name being included as **Promoter, Chairman and Managing Director** of the Company in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus (“**Offer Documents**”) that the Company intends to file with the Stock Exchange where the Equity Shares are proposed to be listed (“**Stock Exchange**”) and with the Registrar of Companies, Ahmedabad (“**RoC**”) or any other authority as may be applicable.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding, or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I agree to keep the information regarding the Issue strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,

RAJESH GOPALA ANNE

Promoter, Chairman and Managing Director

(DIN: 05294345)

PRIYA BANDHAVI ANNE

Address: A/201, Sakshat Appart, Ent, Bakeri City, Vejalpur, Ahmedabad, Gujarat- 380051.

Date:

To,

The Board of Directors

Lakshya Powertech Limited
(formerly known Lakshya Powertech Private Limited)
A-620 & 621 Siddhivinayak Tower - A, B/H DCP Office,
Off. S.G. Highway, Makarba, Jivraj Park, Ahmedabad,
Gujarat-380051, India

GYR Capital Advisors Private Limited

428, Gala Empire, Near JB Tower,
Drive in Road, Thaltej,
Ahmedabad-380 054,
(GYR Capital Advisors Private Limited referred to as the "Book Running Lead Manager")

Dear Sir,

Sub: Proposed Initial Public Offering (the "Issue") of equity shares of Rs. 10 (the "Equity Shares") by Lakshya Powertech Limited (the "Company")

I, **PRIYA BANDHAVI ANNE**, do hereby confirm that I am the **Promoter and Whole Time Director** of the Company and hereby consent to my name being included as **Promoter and Whole Time Director** of the Company in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus ("**Offer Documents**") that the Company intends to file with the Stock Exchange where the Equity Shares are proposed to be listed ("**Stock Exchange**") and with the Registrar of Companies, Ahmedabad ("**RoC**") or any other authority as may be applicable.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

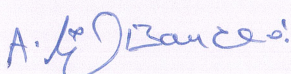
I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory, or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding, or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I agree to keep the information regarding the Issue strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,



PRIYA BANDHAVI ANNE
Promoter and Whole-time director
(DIN: 05294344)

LAKSHMINARAYANA ELESWARAPU

Address: 10-4-53/2, Flat No FFF1, Manasa Chola Apartments, Rama Rao Peta, Kakinada, Gandhinagar, East Godavari, Andhra Pradesh – 533003, India.

Date:

To,

The Board of Directors

Lakshya Powertech Limited
(formerly known Lakshya Powertech Private Limited)
A-620 & 621 Siddhivinayak Tower - A, B/H DCP Office,
Off. S.G. Highway, Makarba, Jivraj Park, Ahmedabad,
Gujarat-380051, India

GYR Capital Advisors Private Limited

428, Gala Empire, Near JB Tower,
Drive in Road, Thaltej,
Ahmedabad-380 054,

(GYR Capital Advisors Private Limited referred to as the “Book Running Lead Manager”)

Dear Sir,

Sub: Proposed Initial Public Offering (the “Issue”) of equity shares of Rs. 10 (the “Equity Shares”) by Lakshya Powertech Limited (the “Company”)

I, LAKSHMINARAYANA ELESWARAPU, do hereby confirm that I am the **Whole Time Director** on the Board of Directors of the Company and hereby consent to my name being included as **Whole Time Director** of the Company in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus (“**Offer Documents**”) that the Company intends to file with the Stock Exchange where the Equity Shares are proposed to be listed (“**Stock Exchange**”) and with the Registrar of Companies, Ahmedabad (“**RoC**”) or any other authority as may be applicable.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding, or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I agree to keep the information regarding the Issue strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,



LAKSHMINARAYANA ELESWARAPU

Whole Time Director

(DIN: 07519053)

AMIT KUMAR AGRAWAL

Address: B-601, Sarang Elegance, Behind Shaligram Lakeview, Vaishno Devi Circle, Adalaj, Gandhinagar, Gujarat – 382421.

Date:

To,

The Board of Directors

Lakshya Powertech Limited
(formerly known Lakshya Powertech Private Limited)
A-620 & 621 Siddhivinayak Tower - A, B/H DCP Office,
Off. S.G. Highway, Makarba, Jivraj Park, Ahmedabad,
Gujarat-380051, India

GYR Capital Advisors Private Limited

428, Gala Empire, Near JB Tower,
Drive in Road, Thaltej,
Ahmedabad-380 054,
(GYR Capital Advisors Private Limited referred to as the “Book Running Lead Manager”)

Dear Sir,

Sub: Proposed Initial Public Offering (the “Issue”) of equity shares of Rs. 10 (the “Equity Shares”) by Lakshya Powertech Limited (the “Company”)

I, **AMIT KUMAR AGRAWAL**, do hereby confirm that I am the **Whole Time Director and Chief Financial Officer** on the Board of Directors of the Company and hereby consent to my name being included as **Whole Time Director and Chief Financial Officer** of the Company in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus (“**Offer Documents**”) that the Company intends to file with the Stock Exchange where the Equity Shares are proposed to be listed (“**Stock Exchange**”) and with the Registrar of Companies, Ahmedabad (“**RoC**”) or any other authority as may be applicable.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding, or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I agree to keep the information regarding the Issue strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,



AMIT KUMAR AGRAWAL
Whole Time Director and Chief Financial Officer
(DIN: 10338766)

RAGHURAMA RAJU ALLURI

Address: Villa No. 30, Apr Pranav Praneeth Antilla, Miyapur – Gandhi Maisamma, Near Reddy Labs, Bachpalle, Medchal-Malkajgiri, Telangana – 500090.

Date:

To,

The Board of Directors

Lakshya Powertech Limited
(formerly known Lakshya Powertech Private Limited)
A-620 & 621 Siddhivinayak Tower - A, B/H DCP Office,
Off. S.G. Highway, Makarba, Jivraj Park, Ahmedabad,
Gujarat-380051, India

GYR Capital Advisors Private Limited

428, Gala Empire, Near JB Tower,
Drive in Road, Thaltej,
Ahemdabad-380 054,

(GYR Capital Advisors Private Limited referred to as the “Book Running Lead Manager”)

Dear Sir,

Sub: Proposed Initial Public Offering (the “Issue”) of equity shares of Rs. 10 (the “Equity Shares”) by Lakshya Powertech Limited (the “Company”)

I, **RAGHURAMA RAJU ALLURI**, do hereby confirm that I am the **Non-Executive Director** of the Company and hereby consent to my name being included as **Non-Executive Director** of the Company in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus (“**Offer Documents**”) that the Company intends to file with the Stock Exchange where the Equity Shares are proposed to be listed (“**Stock Exchange**”) and with the Registrar of Companies, Ahmedabad (“**RoC**”) or any other authority as may be applicable.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding, or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I agree to keep the information regarding the Issue strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,



RAGHURAMA RAJU ALLURI
Non-Executive Director
(DIN: 10331840)

CHINTAN RAJESHBHAI SHAH

Address: A-303, Sukh Tower, Mirambica School Road, Naranpura, Ahmedabad, Gujarat – 380013, India.

Date:

To,

The Board of Directors

Lakshya Powertech Limited
(formerly known Lakshya Powertech Private Limited)
A-620 & 621 Siddhivinayak Tower - A, B/H DCP Office,
Off. S.G. Highway, Makarba, Jivraj Park, Ahmedabad,
Gujarat-380051, India

GYR Capital Advisors Private Limited

428, Gala Empire, Near JB Tower,
Drive in Road, Thaltej,
Ahmedabad-380 054,

(GYR Capital Advisors Private Limited referred to as the “Book Running Lead Manager”)

Dear Sir,

Sub: Proposed Initial Public Offering (the “Issue”) of equity shares of Rs. 10 (the “Equity Shares”) by Lakshya Powertech Limited (the “Company”)

I, **CHINTAN RAJESHBHAI SHAH**, do hereby confirm that I am the **Independent Director** of the Company and hereby consent to my name being included as **Independent Director** of the Company in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus (“**Offer Documents**”) that the Company intends to file with the Stock Exchange where the Equity Shares are proposed to be listed (“**Stock Exchange**”) and with the Registrar of Companies, Ahmedabad (“**RoC**”) or any other authority as may be applicable.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding, or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I agree to keep the information regarding the Issue strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,

C. R. Shah.

CHINTAN RAJESHBHAI SHAH
Independent Director
(DIN: 10554087)

KUNAL KUMAR GHOSH

Address: H-1401, 14th Floor, Tower – H, Elite Golf Greens, Sector -79, Noida, Gautam Buddha Nagar, Uttar Pradesh 201301
Uttar Pradesh 201301.

Date:

To,

The Board of Directors

Lakshya Powertech Limited
(formerly known Lakshya Powertech Private Limited)
A-620 & 621 Siddhivinayak Tower - A, B/H DCP Office,
Off. S.G. Highway, Makarba, Jivraj Park, Ahmedabad,
Gujarat-380051, India

GYR Capital Advisors Private Limited

428, Gala Empire, Near JB Tower,
Drive in Road, Thaltej,
Ahmedabad-380 054,
(GYR Capital Advisors Private Limited referred to as the “Book Running Lead Manager”)

Dear Sir,

Sub: Proposed Initial Public Offering (the “Issue”) of equity shares of Rs. 10 (the “Equity Shares”) by Lakshya Powertech Limited (the “Company”)

I, **KUNAL KUMAR GHOSH**, do hereby confirm that I am the **Independent Director** of the Company and hereby consent to my name being included as **Independent Director** of the Company in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus (“**Offer Documents**”) that the Company intends to file with the Stock Exchange where the Equity Shares are proposed to be listed (“**Stock Exchange**”) and with the Registrar of Companies, Ahmedabad (“**RoC**”) or any other authority as may be applicable.

I confirm that I will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

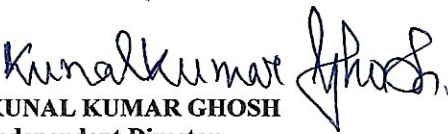
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I agree to keep the information regarding the Issue strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,


KUNAL KUMAR GHOSH
Independent Director
(DIN: 8190364)

SHAILESH C DESAI

Address: 26 Rachna Society, Near Jodhpur Char Rasta, Satellite Road, Ahmedabad – 380015.

Date:

To,

The Board of Directors

Lakshya Powertech Limited
(formerly known Lakshya Powertech Private Limited)
A-620 & 621 Siddhivinayak Tower - A, B/H DCP Office,
Off. S.G. Highway, Makarba, Jivraj Park, Ahmedabad,
Gujarat-380051, India

GYR Capital Advisors Private Limited

428, Gala Empire, Near JB Tower,
Drive in Road, Thaltej,
Ahmedabad-380 054,

(GYR Capital Advisors Private Limited referred to as the “Book Running Lead Manager”)

Dear Sir,

Sub: Proposed Initial Public Offering (the “Issue”) of equity shares of Rs. 10 (the “Equity Shares”) by Lakshya Powertech Limited (the “Company”)

I, SHAILESH C DESAI, do hereby confirm that I am the **Independent Director** of the Company and hereby consent to my name being included as **Independent Director** of the Company in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus (“**Offer Documents**”) that the Company intends to file with the Stock Exchange where the Equity Shares are proposed to be listed (“**Stock Exchange**”) and with the Registrar of Companies, Ahmedabad (“**RoC**”) or any other authority as may be applicable.

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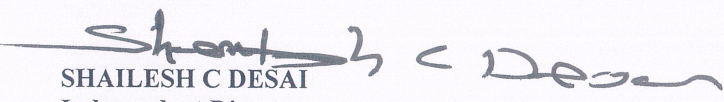
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I agree to keep the information regarding the Issue strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,


SHAILESH C DESAI
Independent Director
(DIN: 00169595)