

June 20, 2024

To.

Board of Directors, Lakshya Powertech Limited,

A-620 & 621 Siddhivinayak Tower-A, B/h DCP Office, Off. S.G. Highway, Makarba, Ahmedabad, Gujarat – 380051

Sub: Proposed Public Issue of "Lakshya Powertech Limited"

Dear Sir/ Madam,

We, the undersigned, hereby give our consent to act as a Registrar to the captioned Listing of Equity Shares and to disclose our name and the following details as "*Registrar to the Issue*" in the Draft Offer Document/ Offer Document to be filed with the Stock Exchange under provisions of Section 26 and 32 of the Companies Act, 2013 to be filed with Registrar of Companies and which is also to be filed with the Stock Exchange and SEBI and which the Company intends to issue in respect of the proposed public issue of equity shares.

We also authorise you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Logo : KFINTECH

Name : KFin Technologies Limited

Address : Selenium Tower-B, Plot 31 & 32, Gachibowli,

Financial District, Nanakramguda, Serilingampally,

Hyderabad – 500 032, Telangana

Tel No. : +91 40 6716 2222 Toll Free No. : 1800 309 4001

Email Id : lakshya.ipo@kfintech.com Investor Grievance Email Id : einward.ris@kfintech.com

Contact Person : M Murali Krishna
Website : www.kfintech.com
SEBI Registration No. : INR000000221

We further confirm that the above information in relation to us is true and correct.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. [Enclosed copy of the registration certificate and declaration in the format mentioned in **Annexure A**]

Thanking you,

Yours faithfully,

for KFin Technologies Limited

Satheesh HK

Sr. Vice President - Corporate Registry

Mumbai

Encl: As above

KFin Technologies Limited

(Formerly known as KFin Technologies Private Limited)